



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Limited trading was reported on prompt shipment of whole body turkeys. Demand was mixed. Offerings were at least adequate. Trading for parts and meats was light.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Supplies of export product adequate to ample.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 10, 2003**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	59-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	59-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-58	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 11, 2003**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	59-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57-62	62	62.00	20	-	-	-	640	JUN-JUL
WESTERN REGION 5/	59-62	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	57	-	-	-	-	-	-	1040	JUN-JUL
WESTERN REGION 5/	57-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JUNE 2003.

The undertone on fresh white meat was steady at best, frozen barely steady to instances weak. Demand on fresh white meat was light at best, frozen sluggish. Offerings of fresh white meat were adequate to fully adequate, frozen adequate to instances burdensome. The undertone on tom full-cut wings was fully steady with trading noted at higher price levels for domestic and export shipments, tom drums and necks traded at mostly steady price levels, tom 2-joint wings are barely steady. The undertone on hen parts was steady. Domestic and export trading centered on light volumes of tom parts, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	87.00		87.00	20
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	110.00	400
BREASTS, 4-8 LBS PLANT GRADE 2/		F	83.50	80
DRUMSTICKS, TOM	21.00		21.00	48
DRUMSTICKS, TOM—FRESH		R	20.00	40
DRUMSTICKS, HEN	18.00		18.00	6
WINGS, FULL-CUT, TOM	14.50-16.00		15.31	195
WINGS, FULL-CUT, HEN	19.00		19.00	12
WINGS, V-TYPE, TOM	25.00		25.00	12
WINGS, V-TYPE, HEN	54.00		54.00	40
NECKS, TOM	17.50-22.00		18.27	102
NECKS, HEN	17.00		17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	118.00-120.00		118.57	28
THIGH MEAT	52.00		52.00	120
THIGH MEAT—FRESH		F	52.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		M	55.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	118.00	8
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	19.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	19.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS	19.50-21.00		20.25	208
WINGS FULL-CUT - TOMS	16.00		16.00	40
WINGS, V-TYPE, TOM	21.00		21.00	52
TAILS		R	17.50	40
MECHANICALLY SEPARATED 4/		F	13.50	208
THIGH MEAT - FROZEN		M	46.20	260

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JUNE 2003.

Tom bulk parts trade sentiment was steady to fully steady on drums, fully steady on full-cut wings, steady to barely steady on 2-joint wings, barely steady at best on necks. Tom bulk parts inquiry was fair to good on drums and full-cut wings, balance slow. Offerings of tom drums and full-cut wings ranged light to adequate, balance of tom parts mixed with availability varying by processor. The undertone on mechanically separated turkey was barely steady. Demand slow for the adequate to ample offerings. Trading was light on all items.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	87.00	20
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	83.50	80
DRUMSTICKS, TOM	21.00		21.00	80
DRUMSTICKS, TOM—FRESH		R	20.00	40
DRUMSTICKS, HEN		T	18.00	6
WINGS, FULL-CUT, TOM		T	15.31	195
WINGS, FULL-CUT, HEN		T	19.00	12
WINGS, V-TYPE, TOM		T	25.00	12
WINGS, V-TYPE, HEN		T	54.00	40
NECKS, TOM		T	18.27	102
NECKS, HEN		T	17.00	15
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		T	118.57	28
THIGH MEAT		T	52.00	120
THIGH MEAT—FRESH		F	52.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		M	55.00	80
TENDERLOINS	96.00		96.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	118.00	8
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	19.00	20

EXPORT TRADING

DRUMSTICKS, TOMS	22.00		22.00	52
WINGS FULL-CUT - TOMS		T	16.00	40
WINGS, V-TYPE, TOM		T	21.00	52
TAILS		R	17.50	40
MECHANICALLY SEPARATED 4/		F	13.50	208
THIGH MEAT - FROZEN	51.50		51.50	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/11/03

POULTRY HEALTH BOARD	ACCUMULATED		
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2002-2003	670	408,465	408,765
2001-2002	1,725	400,435	400,735